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March 29, 2016

HAND DELIVERED

Reference: 79294/9

The Honourable Mr. Justice S. J. LoVecchio
Court of Queen's Bench of Alberta
Calgary Courts Centre 2401N
601 - 5th Street S.W.
Calgary AB T2P 5P7

My Lord:

Re: *National Bank of Canada v Waldron Energy Corp*
Court File Number: 1501-09424
Application returnable April 4, 2016 at 3:30 p.m.

Please find enclosed, with respect to the above-noted application, filed copies of the following:

1. Application returnable Monday, April 4, 2016 at 3:30 p.m.;
2. First Report of FTI Consulting Canada Inc., in its capacity as court-appointed Receiver and Manager of Waldron Energy Corporation (the "**First Report**"); and
3. Confidential Appendix I to the First Report.

Yours truly,

James Reid
JMRD*ctbx

c: Service List

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